



Capstone Invites Shareholder Questions for Investor FAQ on Second Quarter Results and Outlook

FAQ to be published during the week of August 24 will address second quarter performance, the Company's outlook, and capital structure

NEW YORK--(BUSINESS WIRE)--August 17, 2026--Capstone Holding Corp. (NASDAQ: CAPS), a national, technology-enabled building products distribution platform, will publish **an investor FAQ during the week of August 24** addressing key questions from its shareholder base. The FAQ will expand on the Company's strategic outlook and second quarter performance, which included **67% year-over-year revenue growth, 92% gross profit growth, and 357 basis points of gross margin expansion to 27.9%**.

Ahead of publication, Capstone is inviting shareholders to **submit questions by emailing investors@capstoneholdingcorp.com**. The Company's leadership team will review submissions and address a selection of questions in the published FAQ.

"In the second quarter, we delivered the EBITDA inflection we guided to in the first quarter, with positive Stone Business Adjusted EBITDA," said Matthew Lipman, Chief Executive Officer of Capstone. "Through this FAQ, we look forward to engaging directly with shareholders and discussing how we plan to build on this momentum through continued revenue growth, margin expansion and our capital structure priorities."

In advance of the investor FAQ, shareholders are encouraged to review the Company's earnings presentation, [available on Capstone's website](#).

About Capstone Holding Corp.

Capstone Holding Corp. (NASDAQ: CAPS) is a national, technology-enabled building products distribution platform optimizing supply chains across 38 U.S. states and Canada. Through its Instone operating platform and inventory portal, the Company aggregates and delivers proprietary stone veneer, hardscape materials, and modular masonry systems. Capstone's model combines digital infrastructure, owned-inventory logistics, and disciplined acquisitions to drive scalable margin expansion and operating leverage across its growing platform.

Non-GAAP Financial Measures

Stone Business Adjusted EBITDA is a non-GAAP financial measure. It is not a measure of financial performance under GAAP and should not be considered an alternative to net income (loss) or any other performance measure derived in accordance with GAAP, and it may not be comparable to similarly titled measures used by other companies. A reconciliation to net loss, the most directly comparable GAAP measure, together with the definition of the measure, is included in the Company's earnings release dated August 12, 2026.

Forward-Looking Statements

This press release contains forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. These statements relate to future events and performance, including guidance regarding revenue, gross profit, and Stone Business Adjusted EBITDA, M&A strategy, use of capital, and operating outlook. Actual results may differ materially from those projected due to a range of factors, including but not limited to the Company's liquidity and access to capital; its ability to comply with, or obtain waivers of, financial covenants; the refinancing or repayment of indebtedness as it matures; conditions that may raise substantial doubt about the Company's ability to continue as a going concern; acquisition timing and integration; macroeconomic conditions; and other execution risks. Please review the Company's filings with the SEC, including the Quarterly Report on Form 10-Q for the quarter ended June 30, 2026, for a full discussion of these and other risk factors. Capstone undertakes no obligation to revise forward-looking statements except as required by law.

Investor Contact

Investor Relations

Capstone Holding Corp.

investors@capstoneholdingcorp.com

www.capstoneholdingcorp.com

Source: Capstone Holding Corp.